



भारतीय स्टेट बैंक  
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State Bank of India

मालाड (पश्चिम) शाखा, एस.व्ही. रोड, मालाड (प.), मुंबई - 400064.

Malad (West) Branch, S.V. Road, Malad (W), Mumbai-400064.

Tel. : 28820145, 28814040, 28808650, 28828966 • Fax : 28827870, 28446079 • Branch Code : 552 • IP : 102631 • E-mail : sbi.00552@sbi.co.in

Date: 13.06.2024

To,  
The Board of Directors,  
Royal Arc Electrodes Limited,  
72B, Bombay Talkies Compound,  
Malad (W), Mumbai 400064

Dear Sir/Madam,

**Subject: Proposed Initial Public Offer of Royal Arc Electrodes Limited ("Company") by way of Fresh Issue and Offer for Sale of Equity Shares.**

I, Shirang Kulkarni, Manager of State Bank of India, Malad West Branch (00552) on behalf of State Bank Bank, hereby give consent to the name of State Bank being included as 'Bankers to the Company' in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus to be filed with Securities and Exchange Board of India ("SEBI")/ Stock Exchange / Registrar of Companies ("ROC") and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 ("SEBI ICDR Regulations") and other applicable laws, as amended from time to time.

I, on behalf of State Bank also authorize the Company to deliver a copy of this letter of consent to SEBI, Stock Exchange, ROC, and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

The following details of the Bank can be included in the Draft Prospectus/ Prospectus:

**Name:** State Bank of India, Malad West Branch (00552)

**Address:** Sbi Malad West Branch Chincholi Pathak  
Near Hp Petrol Pump, Malad West

**Tel:** 28820145

**Fax:** 28827870

**Email:** sbi.00552@sbi.co.in

**Website:** www.sbi.co.in

**Contact Person:** Shirang Kulkarni

Yours Faithfully,

  
Branch Manager



**Place:** Mumbai

**Date:** 13.06.2024